

CLIENT NEEDS ASSESSMENT

Who is your target customer?	Answer:
Who is the best customer?	
What can you tell me about them?	
What is the main thing that attracts your best customers to you?	
Where are your customers located?	
What new customers should be coming to you now and why aren't they coming?	
Who is your primary competition?	Answer:
What is the main thing that attracts customers you would like to your competition?	
What are the biggest misconceptions or barriers keeping customers away from you?	
From your customers perspective, what is the most important thing you do better than your competition?	
What is your current marketing?	Answer:
What is the current marketing strategy focused on achieving?	
What does success look like in terms of sales or key metrics, and can you currently directly measure them?	
What marketing is working the hardest for you at the moment in delivering results and what has worked the best in the past?	
Where do you think you could best improve your current marketing/advertising efforts?	



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How do you define success	Н	w	do	vou	define	success	1
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How many customers do you need to reach and convert to be successful with this campaign?

Which customer group or products represent your biggest volume of sales and which customer group, or products represent higher value sales?

Are there any significant or seasonal sales patterns that are important to you?

Answer:			

What are the most important benefits or features you need to communicate in your marketing and advertising?

What is the image you would like customers to have of your business?

Do you have any exciting or new "news" that the consumer doesn't currently know?

What do you do better than any competitors?

Are they any misconceptions potential customers have about your business?

What is the most important thing potential customers should know about you that they don't know now?

Answer:

What is the single biggest thing you would change today if possible?

What is the biggest concern that keeps you up at night?

What are the most important things people should know today about your products and/or services?

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Answer



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How effective is your website in winning	ıg
you customers and driving revenue?	

Are you actively selling from your website?

Is web traffic to your site growing? What pages do visitors look at the most, why?

How often are people coming back to your site and what action are they taking as a result of visiting your site?

Answer:	۱ ۵			
	Answer:			

How would you sum up your desired business results in a few words or short sentences?

"Example: Convince local homeowners in zip code 71105 with HHI of \$75k+ that Joe's Plumbing is a better and more trustworthy solution than those big plumbing guys."

Answer:		

What is your potential budget, time frame to get started, and desired campaign length?

Budget:

What is your estimated budget for this campaign?

Are there any budget constraints or considerations we should be aware of?

Time Frame:

When are you looking to start this campaign?

Do you have any specific deadlines or launch dates in mind?

Campaign Length:

How long do you envision this campaign running?

Are you considering a short-term or long-term campaign, or is the length flexible depending on results?

Answer: